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COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

VOLUNTARY ANNOUNCEMENT PUBLIC ISSUE OF DOMESTIC CORPORATE BONDS BY COUNTRY GARDEN REAL ESTATE GROUP CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY RESULT OF THE ISSUE

This is a voluntary announcement made by Country Garden Holdings Company Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 18 May 2022, in relation to the proposed public issue of domestic corporate bonds of face value of not exceeding RMB13.9 billion (the “**Corporate Bonds**”) by Country Garden Real Estate Group Co., Ltd. (碧桂園地產集團有限公司) (the “**Issuer**”), a company established in the People’s Republic of China and a wholly-owned subsidiary of the Company, to professional institutional investors in tranches. The size of the first tranche of the Corporate Bonds issued in 2022 is not more than RMB500 million and the bond maturity is 3 years, with an option for the Issuer to adjust the coupon rate and a sell-back option for investors at the end of the first year and the second year respectively.

The board of directors of the Company announces that, the issue of the Corporate Bonds has been completed on 24 May 2022, with an actual issue size of RMB500 million and a coupon rate of 4.50%.

By Order of the Board
Country Garden Holdings Company Limited
MO Bin
President and Executive Director

Foshan, Guangdong Province, the PRC, 24 May 2022

As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Co-Chairman), Mr. MO Bin (President), Ms. YANG Ziyang, Mr. YANG Zhicheng, Mr. SONG Jun and Mr. SU Baiyuan. The non-executive director of the Company is Mr. CHEN Chong. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Mr. HUANG Hongyan and Mr. TO Yau Kwok.