

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information only and is not an offer to sell or the solicitation of an offer to buy securities and neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. This announcement is not an offer of securities for sale in the United States. Neither this announcement nor any copy hereof may be taken into or distributed in the United States. The securities have not been and will not be registered under the U.S. Securities Act, and may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and management, as well as financial statements. The Company does not intend to register any of the securities in the United States.*



## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

### **碧桂園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2007)**

## **VOLUNTARY ANNOUNCEMENT IN RELATION TO PARTIAL REPURCHASE OF 4.75% SENIOR NOTES DUE JULY 2022**

This is a voluntary announcement made by Country Garden Holdings Company Limited (the “**Company**”).

References are made to the announcements dated 30 December 2021 and 17 January 2022 of the Company in relation to the repurchase of senior notes of the Company in the cumulative total principal amount of US\$24,100,000.

The board of directors of the Company (the “**Board**”) is pleased to announce that, starting from 18 January 2022 and as of the date of this announcement, the Company has further repurchased an aggregate principal amount of US\$6,000,000 of the 4.75% senior notes due July 2022 (ISIN: XS1637076164) issued by the Company and listed on the Singapore Exchange Securities Trading Limited (the “**Notes**”) from the open market. The repurchased Notes will be cancelled accordingly. Starting from 30 December 2021 and as of the date of this announcement, the Company has repurchased its senior notes in the cumulative total principal amount of US\$30,100,000.

The Company will continue to monitor market conditions and may make further repurchase of its senior notes as and when appropriate.

**The Company may or may not make any further repurchase of senior notes in the future. Noteholders and potential investors should note that any on-market purchase of senior notes from time to time by the Company will be at the Board's sole and absolute discretion. There is no assurance of the timing, amount or price of any repurchase of the senior notes or whether the Company will make any further repurchase at all. Noteholders and potential investors should therefore exercise caution when dealing in any senior notes of the Company.**

By order of the Board  
**Country Garden Holdings Company Limited**  
**MO Bin**  
*President and Executive Director*

Foshan, Guangdong Province, the PRC, 4 February 2022

*As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Co-Chairman), Mr. MO Bin (President), Ms. YANG Ziyang, Mr. YANG Zhicheng, Mr. SONG Jun and Mr. SU Baiyuan. The non-executive director of the Company is Mr. CHEN Chong. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Mr. HUANG Hongyan and Mr. TO Yau Kwok.*